



The Ohanae Consortium

Building the Ecosystem for
Blockchain-Native Securities Markets

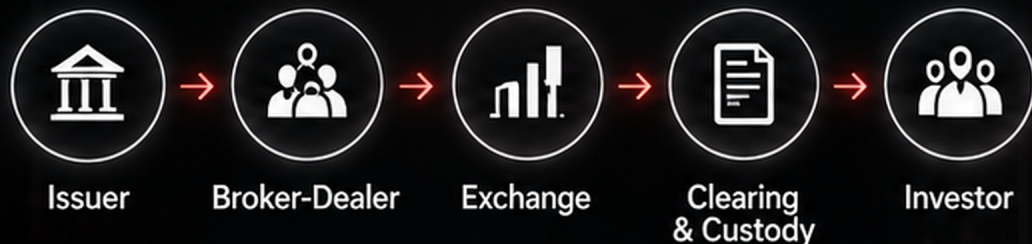




Two Market Structures. One Expanding Opportunity.

Reg NMS and blockchain-native markets are complementary—not competing.

NATIONAL MARKET SYSTEM



Optimized for listed public securities

COMPLEMENTARY —
NOT COMPETING



BLOCKCHAIN-NATIVE MARKET

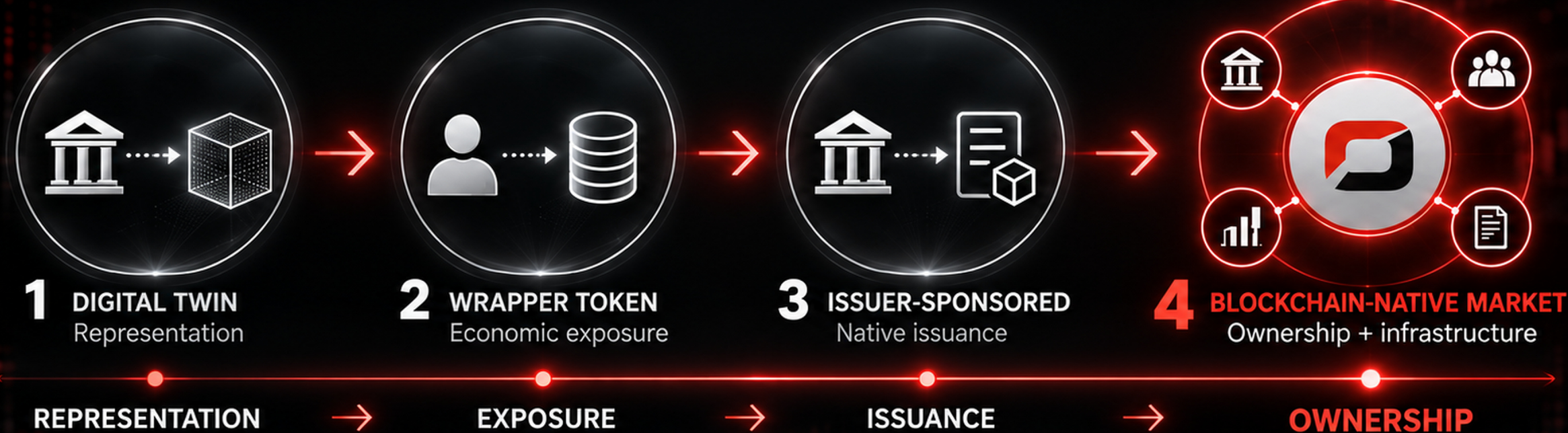


Purpose-built outside the NMS



The Market Is Moving From **Representation to Ownership**

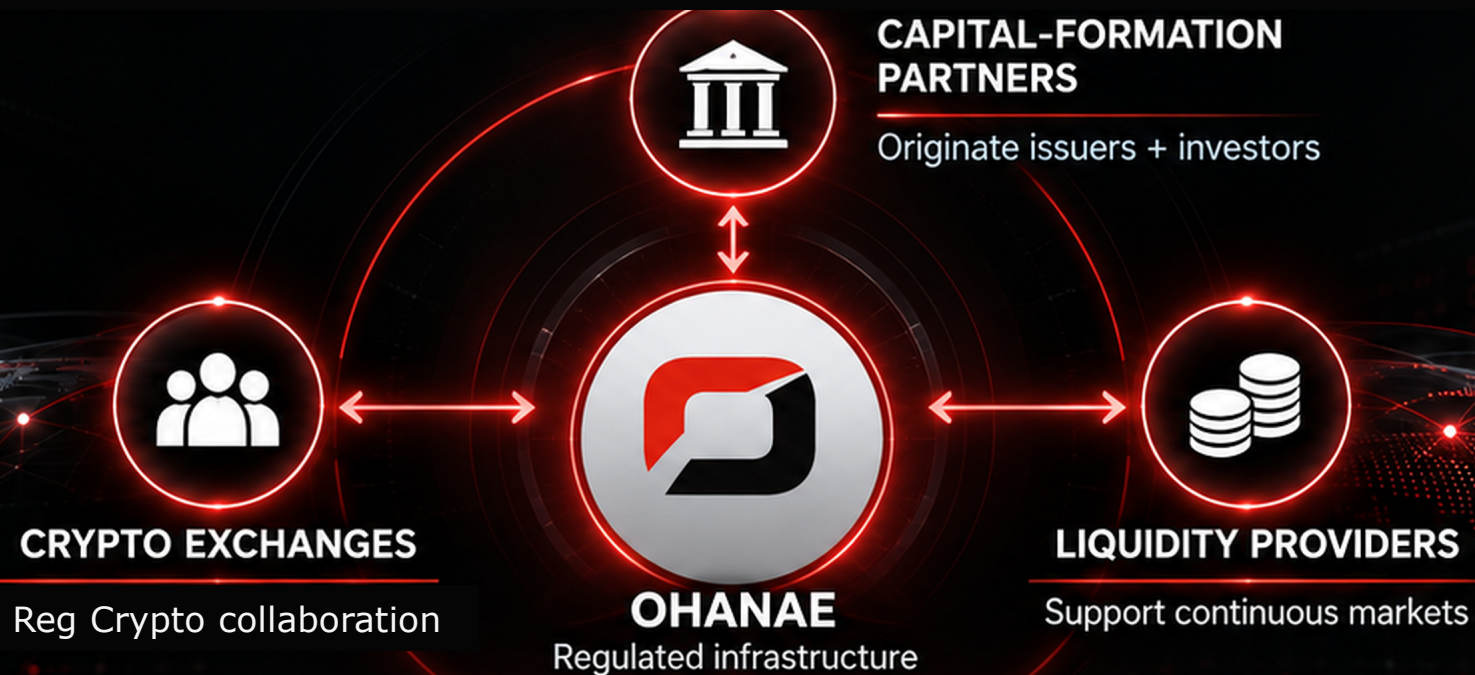
The next step is not another token—it is native market infrastructure.





One Consortium. **Four Essential Roles.**

Partners originate. Exchanges collaborate. Liquidity providers support markets. Ohanae operates.



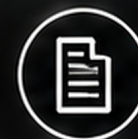
RELATIONSHIP PROTECTION INFRASTRUCTURE



REGISTERED
SHAREHOLDER



ORIGINATING
BROKER REGISTRY



PERMANENT
PARTNER ATTRIBUTION



Build the Market **With Us**

Originate issuers. Collaborate on Reg Crypto. Support liquidity. Operate the market.



ORIGINATE
ISSUERS



REG CRYPTO
COLLABORATION



SUPPORT
LIQUIDITY



OPERATE
THE MARKET

NYSE. Nasdaq. **Now, Ohanae.**

Confidence. **That's Ohanae.**

Additional Information





One Integrated **Market Infrastructure**

Distinct regulated entities. One coordinated market environment.



OHANAE SECURITIES LLC

FINRA-Member Broker-Dealer



Brokerage



Custody



Clearing



Settlement



Carrying



Dealer-Principal
Trading



OHANAE, INC.

SEC-Registered Transfer Agent



Issuance



Ownership
Record



Transfers



Corporate
Actions



ONE COORDINATED MARKET

Blockchain-native ownership • Integrated operations • Regulatory compliance



Partners Participate **Without Rebuilding the Market**

New access, protected relationships and clearly defined roles.



CAPITAL-FORMATION PARTNERS

Originate issuers + investors



CRYPTO EXCHANGES

Retain customers + data



LIQUIDITY PROVIDERS

Commit inventory + capital



OHANAE

Operate regulated infrastructure



**Originating
Broker Registry**



**Reg Crypto
collaboration**



**Support
market quality**



**Connect
the ecosystem**

PARTICIPATE. PROTECT. SCALE.